



Economic Assets Profile

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US Congress District 1 Frank Guinta
Executive Council District 4 Raymond Wieczorek

State Senate District 16 David Boutin
District 18 Tom DeBlois

District 20 Lou D'Allesandro

State Representatives Hillsborough County Districts 8-17

There are 51 Representatives for Wards 1-12

(See City Clerk's Office for names)



Hillsborough County www.hillsboroughcountynh.org/

Manchester Economic Development www.manchesternh.gov/economy



SNHPC Region www.snhpc.org

Metro Center - NH www.Manchester-Chamber.org

County Hillsborough

Date of Incorporation

Labor Market Manchester NH Metro-NECTA

Tourism Region Merrimack Valley

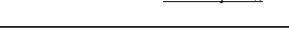
Planning Commission Southern NH Planning

Regional Economic METRO CENTER NH
Development Manchester Development

Corporation

Zoning Ordinance 1927/10 Master Plan 2010

Source: NH Employment Security ELMIB



Type of Government Mayor and 14 Aldermen Budget: Municipal Appropriations (2011) \$127,108,914

Budget: School Appropriations (2011) \$148,742,185

Capital Improvement Plan

Development Plans Reviewed by

Planning
Board

Boards and Commissions

Elected: Mayor Appointed: Planning

Aldermen Conservation Library

25 Others

Public Library: Manchester City, West Side Community

Source: NH Employment Security ELMIB





Manchester's Key Economic Assets and Strengths

- Manchester-Boston Regional Airport
- Business center of New Hampshire
- Diverse economic base
- Largest city in Northern New England
- Arts and cultural attractions
- Good highway access/proximity to Boston
- 11 colleges and universities

Source: Municipal SWOT Analysis, February 2010

Manchester at a Glance

Geography

Total Area (sq mile)	34.9	
Total Land	33.0	
Total Water	1.9	

Source: NH Employment Security ELMIB

Population

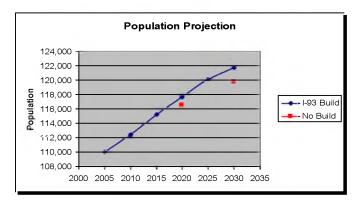
Total 2010 (Census)	109,565
Male	54,356
Female	55,209
Median Age	36.0 years
People per sq. mile	3,320

Source: US Census Bureau

Manchester, NH Metro NECTA



NECTA: New England City and Town Area



Source: NH OEP
* I-93 Build refers to proposed widening. No Build is without widening.

Housing



Source: NHHFA

	2010	Percent
Total Housing Units	49,288	
Owner Occupied	21,661	43.9%
Renter Occupied	24,105	48.9%
Vacant	3,522	7.2%
	2009	
Single-Family	17,966	37.0%
Multi-family	30,491	62.7%
Manufactured	161	0.3%

Source: 2010 US Census, 2009 NHHFA





Education

High School Graduate or higher		85.8%	
Bachelor's degree or hig	her	25.1%	
	# Faciliti		
Preschool	1	289	
Elementary	14	6,494	
Middle/Junior High	4	3,385	
High School	3	5,669	
Private/Parochial	14	2,219	
School District	SAU 37		
Nearest Colleges/Universities			
Manchester Communit	ty College	Franklin Pierce Univ.	
Saint Anselm College		Hesser College	
Southern NH University	ty	Granite State College	

Source: 2009 ACS and NH Department of Education

Mass. College of Pharmacy and Health Sciences

NH Institute of Art

Chester College

Employment

UNH - Manchester

Springfield College

Annual Average Civilian Labor Force	<u>1999</u> 57,867	2008 61,851	2009 62,285
Employed	56,389	59,196	57,784
Unemployed	1,478	2,655	4,501
Unemployment Rate	2.6%	4.3%	7.2%

Source: NH Employment Security ELMIB

Income

2009 (ACS) Median Household Income \$52,906 Median 4-Person Family Income \$63,202 Per Capita Income \$26,404 Median Earnings (Full time, Year-Round Workers) Male \$44,731 Female \$35,354 Families Below the Poverty Level 10.8% Consumer Price Index (July 2011) % Change Over the Year Not Seasonally Adjusted 225.9 3.6%			
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Consumer Price Index (July 2011) % Change CPI Over the Year	Female		\$35,354
CPI Over the Year	Families Below the Poverty Level		10.8%
Not Seasonally Adjusted 225.9 3.6%	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		U
225.7 2.070	Not Seasonally Adjusted	225.9	3.6%
Seasonally Adjusted 225.0 3.2%	, ,	225.0	3.2%

Source: NH Employment Security ELMIB



2010	(per \$1,000 of value)
Town Tax	\$ 9.28
Local Education Tax	\$ 5.41
State Education Tax	\$ 2.16
County Tax	\$ 0.96
Total Tax Rate	\$17.81
Town Valuation	\$9,807,261,625
2009	
Local Assessed Value by Property	Type
Residential Land and Buildings	74.5%
Commercial Land and Buildings	s 25.5%
Public Utilities, Current Use, an	d Other 0.0%

Source: NH Department of Revenue Administration

Largest Employers

Employers	Employees
Elliot Hospital	1,000-4,999
Elliot Health System	1,000-4,999
Catholic Medical Ctr Rehab	1,000-4,999
Osram Sylvania	500-999
US Veterans Medical Ctr	500-999
Vibracoustic Division	500-999
Velcro USA Inc	500-999
Dartmouth Hitchcock Med Ctr	500-999
Kalwall Corp	500-999
Ira Toyota of Manchester	500-999
Public Service Co of NH	500-999
Union Leader Corp	250-499
Ira Lexus of Manchester	250-499
Keller Co	250-499
Southern NH Svc	250-499
Moore Center Svc Inc	250-499
Mental Health Ctr	250-499
Summit Dispensing Systems Inc	250-499
Tru Serv	250-499
Visiting Nurse Assoc-Manchester	250-499
Associated Grocers-New England	250-499
Autofair Honda-Jaguar	250-499
Sanmina-Sci Corp	250-499
Ladesco Inc	250-499

Source: NHetwork, NH Employment Security ELMIB, info USA

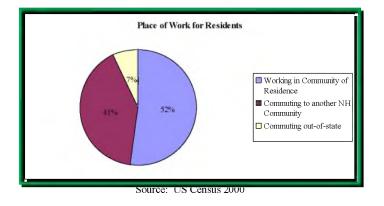




Commuting

Workers 16 years and over (2009 ACS)	_
Drove alone, car/truck/van	83.0%
Carpooled, car/truck/van	10.1%
Public transportation	0.6%
Walked	2.8%
Other Means	1.2%
Worked at Home	2.3%
Mean Travel Time to Work	21.8 minutes
Percent of Working Residents (2000 Censu	ıs)
Working in Community of Residence	52%
Commuting to another NH Community	41%
Commuting out-of-state	7%

Source: 2009 ACS, 2000 Census



Transportation

Road Access	US Routes State Routes	3 3A, 28, 28A, 101, 114, 114A
Nearest Intersta	te, Exit	I-93 Exits 6-8 (local) I-293 Exits 1-7 (local) Boston & Maine
Public Transpor	rtation	Yes

Nearest Airport with Scheduled Service

Manchester-Boston Regional

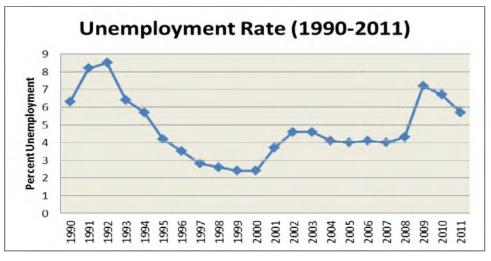
Driving Distance to Selected Cities:	
Concord, NH	18 miles
Portsmouth, NH	45 miles
Portland, ME	95 miles
Boston, MA	53 miles
New York City, NY	252 miles
Montreal, Quebec	259 miles

Source: NH Employment Security ELMIB

Employment and Wages

2007 Industry	Annual Average Employment	Average Weekly Wage
Total, All Industries	64,691	\$953
Goods-Producing	7,657	\$1,002
Service-Providing	49,641	\$934

Source: NH Employment Security ELMIB



Source: NH Employment Security ELMIB

Sources for graphics: Heading and Seal: Town Website - State of NH and County Map: ELMIB - SNHPC Region: SNHPC



